

## Financial Advisory Services

By Chris Bryant, RFC®

We provide advisory services to assist clients in making wise financial decisions.

Our advisory services constitute financial planning, insurance consulting, and portfolio management for individuals. This may include advice, counsel, publications, writings, analysis, and reports related to personal finance.

We charge a fee for providing financial advisory services. We receive compensation *only* from our clients. Our compensation arrangements include a percentage of assets under management, hourly charges, and/or fixed fees. We do not have any revenue sharing arrangements with a third party. Revenue sharing arrangements create a conflict of interest with clients.

We are a *fiduciary* as defined by the Investment Advisers Act of 1940, the Employee Retirement Income Security Act of 1974, the Internal Revenue Code, and other applicable laws. Therefore, we adhere to a fiduciary standard of care. This requires us to act in our client's best interest; with the intent to expose and eliminate all potential conflicts of interest, providing financial advisory services in the best interest of our clients.